Joe Son Chang

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Career progression towards a leadership position

Professional Experiences

Manager, Derivatives Operations Standard Chartered Global Business Services Sdn. Bhd.

Since December 2022

- To manage the Outgoing and Incoming dual language Derivatives (inclusive of FX, FX Options, Commodities, Interest Rate and Credit Swaps, Credit Linked Notes, Hybrid Products) confirmations for China and Taiwan
- To manage electronic matching of Derivatives trades via vendor platform for China
- To provide requirement for update of Confirmations templates in line with regulatory requirement or market update
- To support the project team with UAT testing for Operations during template automation, pilot run for implementation of new automated confirmation system
- To provide classroom training for Derivatives Confirmations team members on FX Options products (Simple and structured forwards, Options, Digital Options and Barriers)

7 years at HSBC Electronic Data Processing Sdn. Bhd. Manager of Operations in FX Options Confirmations

March 2021 - November 2022

- To manage the Outbound and Incoming, Electronic matching of FX Options & ESG Commodities Confirmations team
- To understand and identify the strength and weakness of each team members and help them establish a development plan to achieve their goals
- To update Confirmations templates in back-office system in line with regulatory requirement or markets update
- To provide procedure oversight to internal and external Audit teams by actively reviewing controls in place
- To detect automation opportunities and reduce manual effort by evaluating daily manual tasks performed & understanding the front to back procedure and challenges
- To conduct job interviews for French speakers and non-French speakers applicants

Assistant Manager Operations in Derivatives Confirmations Services

August 2017 – March 2021

- To validate structured products booking and draft confirmations of FX, FX Options and ESG Commodities Derivatives for HSBC (7 entities across MENA and North America)
- To manage incoming confirmations by French clients
- To act as key person for the migration of ESG Commodities Derivatives Confirmations (Outgoing and incoming) and Fixing Advices
- To train new joiners and team members on new products and systems
- To handle daily escalations from clients and stakeholders of different business entities
- To perform user acceptance testing for project meeting Brexit requirements

Global Support Executive in Fixed Income Derivatives Settlements & Investigation

September 2015 – August 2017

- To ensure timely completion of pre-settlement process for Fixed Income Derivatives trades
- To investigate any discrepancies pre and post settlement date, connecting with Front/Middle office and various support teams
- To build training plan and train team members in daily settlements tasks and settlements related risks
- To perform reconciliations of trades between Front and Back office system to detect non feed

Mortgage Specialist

February 2015 - September 2015

United Overseas Bank (Malaysia) Bhd., Kuala Lumpur, Malaysia

• To meet monthly sales target by promoting housing loan packages, with additional sales target for multiple banking products (loan insurance, credit cards and fixed deposit)

Crédit Agricole Provence Côte d'Azur, St Laurent du Var, France

September 2013 - August 2014

- To Promote international banking services to SME clients.
- To handle daily operations at the reception desk and attend to walk-in customers
- To handle phone banking customers' queries with the introduction of new banking branch concept

Internship during Professional Degree

Société Générale, Cagnes sur Mer, France

October 2011 – February 2013

- To promote personal loan & banking insurance products to customers.
- To assist premium and SME clients in daily banking transactions

Education

Master in Business Administration (MBA), Riviera University, Nice, France

Bachelor in Retail Banking, University of Nice, Nice, France

Professional Degree (BTS), Banking College, Antibes, France

June 2013

Baccalauréat in Mathematics, High School, Cagnes sur Mer, France

June 2011

Part Time Occupation

French teacher in a language center (The French Academy, Kuala Lumpur)

Languages

Fluent: French, English and Mandarin Intermediate: Hokkien, Malay

Advance Beginner: Cantonese, Spanish

Hobbies

Brown belt in Judo and Japanese Jiu-Jitsu at Stade Laurentin Judo Club (600 members) Snowboarding

Reading of suspense/crime, self-development and French novels (average 2 books monthly)