



AL EMRI IZZAT SHAH BIN ALBAKRI
Research Analyst, RHB Investment Bank

CONTACT

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COMPUTER SKILLS

▪ Microsoft Office ▪ Bloomberg ▪ SAP

CORE COMPETENCIES

▪ Financial analysis ▪ Technical Analysis
▪ Trading Stocks ▪ Presentation
▪ Product development ▪ Market insights

EDUCATION

MARA University of Technology (UiTM)
Bachelor of Accountancy (Hons), June 2010

CERTIFICATES

Melbourne Business School 
RHB Signature Leadership Programme
Class of 2021

Islamic Banking & Finance Institute Malaysia
Association Qualification in Islamic Finance
June 2019

CFA Institute
Passed CFA Level 1

Securities Commission Licensing Exam
Module 12: Investment Management and Corporate Finance
Module 19: Advisory Services (Rules & Regulations)
Module 7: Financial Statement Analysis and Asset Valuation
Module 6 : Stock Market and Securities Law

AWARDS & HONOURS

▪ Voted Best Analyst & Commentator in
Asiamoney Retail Broker Polls 2022
▪ Best Equities Dealer 2013 of RHBIB
▪ Employee Young Achiever 2011 of OSKIB
▪ SPM's Best Student Award of MRSMBeseri

REFEREE

Name: Noor Hazwah binti Yunus
Position: Manager, Premier Broking, RHBIB
Phone: 012 358 3340


PROFESSIONAL SUMMARY

- Award-winning research analyst with 12 years of experience in the capital market.
- Expertise in product and business development, strategic planning, and research analysis.
- Proficient in both fundamental and technical analysis, identifying optimal equity and futures asset classes across Malaysia, Hong Kong, and the US.
- Dynamic individual adept at assuming multiple roles within the capital market industry over the past 12 years, consistently exceeding expectations and achieving high-impact results.


EXPERIENCE

RETAIL RESEARCH ANALYST, REGIONAL EQUITY RESEARCH

RHB INVESTMENT BANK/ March 2021 – Present 

- **Produce** daily technical research reports for retail clients, covering Malaysia, Hong Kong, and US equities, indices and commodities futures markets.
- **Conduct** daily client education based on research reports and webinars.
- **Host** regular webinars and workshops on market outlook and technical analysis.
- **Voted** Best Analyst & Commentator in Asiamoney Retail Broker Polls 2022. 

ENGAGEMENT & PRODUCT DEVELOPMENT MANAGER, GROUP RETAIL EQUITIES & FUTURES

RHB INVESTMENT BANK/ June 2015 – February 2021 

Engagement Manager:

- **Oversaw** front-liners' performance, developing dealers' KPI, and provided strategic guidance.
- **Successfully** significantly improved the front-liners' performance by tripling the productivity.

Product & Business Development Manager:

- **Developed & led** the Islamic Broking products (Cash-Up-Front & Collateralized Account).
- **Developed & led** a unique Dealer Incentive Scheme, doubling productivity in 2019.
- **Presented** the paperwork to the Group CEO and committee for approval.
- **Initiated** a collaboration with an influencer resulting in tripled client base and revenue in 2018.

DEALER'S REPRESENTATIVE

RHB INVESTMENT BANK/ June 2011 – May 2015 

(Formerly known as OSK Investment Bank Bhd)


- **Executed** orders and implemented marketing strategies for retail equity clients.
- **Achieved** outstanding equity sales performance for four consecutive years.
- **Led and managed** team members to meet and exceed performance targets.

FUND ACCOUNTANT

RBC DEXIA INVESTOR SERVICES/ November 2010 – May 2011 

- **Calculated** daily Net Asset Value (NAV) for various client funds.

AUDITOR

SSY & PARTNERS/ July 2010 – October 2010 

- **Conducted** comprehensive reviews of small and medium enterprises (SME) company accounts to ensure financial record validity and legality.

ADDITIONAL EXPERIENCE

SPEAKER/ SUBJECT MATTER EXPERT (SME)

THE SECURITIES COMMISSION MALAYSIA (SC) 

- Regularly delivered Module 7: Financial Statement Analysis & Asset Valuation courses since 2016.