



AL EMRI IZZAT SHAH BIN ALBAKRI

Research Analyst, RHB Investment Bank

CONTACT

Email: alemri86@gmail.com

Phone: 013 3055 961

COMPUTER SKILLS

▪ Microsoft Office ▪ Bloomberg ▪ SAP

CORE COMPETENCIES

▪ Financial analysis ▪ Technical Analysis
▪ Trading Stocks ▪ Presentation
▪ Product development ▪ Market insights

EDUCATION

MARA University of Technology (UiTM)

Bachelor of Accountancy (Hons), June 2010

CERTIFICATES

Melbourne Business School



RHB Signature Leadership Programme

Class of 2021

Islamic Banking & Finance Institute Malaysia

Association Qualification in Islamic Finance

June 2019

CFA Institute

Passed CFA Level 1

Securities Commission Licensing Exam

Module 12: Investment Management and
Corporate Finance

Module 19: Advisory Services (Rules &
Regulations)

Module 7: Financial Statement Analysis and
Asset Valuation

Module 6 : Stock Market and Securities Law

AWARDS & HONOURS

▪ Voted Best Analyst & Commentator in

Asiamoney Retail Broker Polls 2022

▪ Best Equities Dealer 2013 of RHBIB

▪ Employee Young Achiever 2011 of OSKIB

▪ SPM's Best Student Award of MRSB Baseri

REFEREE

Name: Noor Hazwah binti Yunus

Position: Manager, Premier Broking, RHBIB

Phone: 012 358 3340

PROFESSIONAL SUMMARY

Award-winning research analyst with 12 years of capital market experience. Expertise in business development, product development, strategic planning, and research analysis. Proficient in both fundamental and technical analysis, identifying optimal equity and futures products across Malaysia, Hong Kong, and the US. Skilled in detecting macro trends and applying cross-asset correlation to analyze market dynamics.

EXPERIENCE

RETAIL RESEARCH ANALYST

RHB INVESTMENT BANK/ March 2021 – Present

- **Produce** daily technical research reports for retail clients, covering Malaysia, Hong Kong, and US equities, index, and commodities futures markets.
- **Conduct** daily client education based on research reports.
- **Host** regular webinars and workshops on market outlook and technical analysis.
- **Voted** Best Analyst & Commentator in Asiamoney Retail Broker Polls 2022.

DEALER ENGAGEMENT MANAGER

RHB INVESTMENT BANK/ June 2015 – February 2021

- **Oversaw** front-liners' performance, providing counseling, discipline, and strategic guidance.
- **Initiated** a collaboration resulting in tripled client base and revenue in 2018.
- **Developed** a unique Dealer Incentive Scheme, doubling productivity after launch.
- **Led** the development of innovative Islamic Broking products.

DEALER'S REPRESENTATIVE

RHB INVESTMENT BANK/ June 2011 – May 2015

(Formerly known as OSK Investment Bank Bhd)

- **Executed** orders and implemented marketing strategies for retail equity clients.
- **Achieved** outstanding equity sales performance for four consecutive years.
- **Led and managed** team members to meet and exceed performance targets.

FUND ACCOUNTANT

RBC DEXIA INVESTOR SERVICES/ November 2010 – May 2011

- **Calculated** daily Net Asset Value (NAV) for various client funds.

AUDITOR

SSY & PARTNERS/ July 2010 – October 2010

- **Conducted** comprehensive reviews of small and medium enterprises (SME) company accounts to ensure financial record validity and legality.

ADDITIONAL EXPERIENCE

SPEAKER/ SUBJECT MATTER EXPERT (SME)

THE SECURITIES COMMISSION MALAYSIA (SC)

- Regularly delivered Module 7: Financial Statement Analysis & Asset Valuation courses to over 500 participants.