



PROFILE

Dynamic and results-oriented professional with over 2 years of experience in Business & Product Development and Dealer in stockbroking industry. License in Module 6, 7, 12 and 19A from Securities Commission (SC).

Adept at strategizing and implementing solutions to drive growth and increase market share. Experienced in managing projects to comply with regulatory requirements. Proven ability to build and maintain strong relationships with key stakeholders, resulting in successful partnerships and product launches.

Seeking a challenging role in a fast-paced organization where I can apply my expertise and drive impactful business outcomes.

CONTACT

PHONE:

+6010-8946 844

EMAIL:

mohdiezhamrezza@gmail.com

SKILL

Management

Analytic

Presentation

Governance

Flexibility

Product Development

CERTIFICATION

SC Module 6, 7, 12 and 19A

MOHD IEZHAM REZZA BIN MOHD DAUD

Relationship Manager

WORK EXPERIENCE

CGS-CIMB Wealth Management Sdn Bhd

Relationship Manager (Apr 2023 – current) (secondment)

- Build and maintain relationship with client and marketing representative
- Handling onboarding process for client
- Assist in developing and launching of company maiden fund
- Spearhead marketing collateral for company

CGS-CIMB Securities Sdn Bhd

Product Development and Shariah Governance (Apr 2022 – Mar 2023)

- Assist in establishment of new company investment product
- Involve in regional shariah governance review and implementation

Business Development (Jan 2021 – Oct 2022)

- Spearhead Islamic Champion initiative nationwide
- Design and launch Strategic Campaign
- Spearhead corporate and University collaboration
- Conduct Webinar and Investment Talk

Dealer Representative (Jan 2021 – Mar 2022)

- Managed client's portfolio by providing daily market updates and maintaining good relationship with clients
- Carry out sales & marketing and webinar activities to new account acquisition

Securities Industries Development Corporation

ICMGTS (Oct 2020 – Feb 2021)

- Exposure on theoretical and practicality of Islamic Finance
- 4-month internship with CGS-CIMB Securities Sdn Bhd

Marsh Insurance Brokers Sdn Bhd

Client Implementation Analyst (Oct 2017 – Jan 2020)

- Built and maintained client relationship with the business
- Actively involved in system development, integration of testing and UAT
- Developed a detail timeline and coordination with various parties on projects
- Coordinating data extraction from various database and data interpretation

UKM Daya Urus Sdn Bhd

Administration Executive (Sept 2016 – Sept 2017)

- Prepared tender specifications for vendor submission and quotation for submission
- Prepared RFP and cost projection for management approval
- Monitored progress of project

EDUCATION

University Teknologi Mara (UiTM) Segamat

Bachelor in Investment Management

3.36

University Teknologi Mara (UiTM) Arau

Diploma in Investment Analysis

3.66

ACHIEVEMENTS

Head of Community Project in Sek. Keb. Buloh Kasap

Dean list for part 1,2,4,5, & 6 in Diploma and part 3 in bachelor's degree

REFERRAL

- | | |
|--|---|
| 1. Nur Azmira binti Kamsin
Marsh Insurance Broker Sdn Bhd
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UKM Holdings Sdn Bhd
+6019-9191 631 |
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