

RESUME



Personal Particulars

Full Name : Wong Kok Lim
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Address : 18, Jalan Tempua 12, Bandar Puchong Jaya, 47100, Selangor.
Telephone : 017-3595659
Email : kok_lim83@live.com.my
Hobby : Badminton, Jogging ,Basketball
Nationality : Malaysian

Educational Background

Tertiary

2010 – 2013 : Bachelor of Science (Hons) Actuarial Science (AS)
(Universiti Tunku Abdul Rahman, KL)
2009 – 2010 : Monash University Foundation Year (MUFY)
(Sunway University College)

Secondary

2004 – 2008 : Penilaian Menengah Rendah (PMR)
Sijil Pelajaran Malaysia (SPM)
(SMK Bandar Puchong Jaya (B))

Academic Achievements

Course : Bachelor of Science (Hons) Actuarial Science
CGPA : 3.05 out of 4

Foundation : Monash University Foundation Year (Sunway University College)
CGPA : 3.05 out of 4

SPM Grade : 6A's, 3B's

Professional Certifications

Society of Actuaries (SOA)

Exam P (January 2011)

Language Spoken and Written

| <i>Language</i> | <i>Spoken Proficiency</i> | <i>Written Proficiency</i> |
|-----------------|---------------------------|----------------------------|
| English | Intermediate | Intermediate |
| Chinese | Intermediate | Intermediate |
| Malay | Intermediate | Intermediate |

Additional Language spoken : Cantonese, Hakka

Computer Skills

Microsoft Office (Excel, Powerpoint, Word) - Competent

CO-CURRICULAR ACTIVITIES

| <u>Activity Name</u> | <u>Position Held</u> |
|----------------------|----------------------|
| Cookery Club | Member |
| Pottery Club | Member |

Working Experience

- 1) 2006 – 2008
Seng Heng Auto
Trainee
 - Work as trainee in car workshop during school holiday

- 2) October 2011 – December 2011
VKA Wealth Planner Sdn Bhd
Intern
 - Work as practitioner financial planner.
 - Analyze several insurance companies' products and mutual funds
 - Approach clients and supply suitable products based on their needs

Achievements: Top sales among interns during internship period

- 3) January 2013 - April 2013
Acorn Ventures
Trainee
 - Work as intraday trader trainee
 - Trading in HK options by scalping to earn profit for the company
 - Gained experience and had better understanding of the investment market

4) July 2013 - Nov 2013

MSIG Insurance (Malaysia) BHD

Graduate Trainee

- Attended 2 weeks of training by MSIG trainer on the insurance products(package product & commercial insurance product)
- Job Rotation in all underwriting, marketing, and claim departments
- During Rotation in underwriting, I had opportunity to learn and understand deeper in the personal line products and commercial insurance products. I also learnt how to underwrite risk from underwriter's point of view.
- During rotation in claims department, I had opportunity to learn and understand the claim procedure as well as policy wording in depth.

5) Dec 2013 – NOW

MSIG Insurance (Malaysia) BHD

Marketing Executive (Broking)

- Servicing brokers (Hayat , CIMB, Perinsu & PNSB)
- Visiting brokers to do all renewal discussion with brokers and try to secure the renewal accounts.
- Do new quotations referred by brokers
- Managing own portfolio's outstanding debt (credit control)
- Managing own portfolio's co-line account(CABCO)
- Attend and solve broker's requests / problems at my best effort (eg. claims, renewal terms/ new quotation ,etc)

Training/ Courses

1. Attended various training conducted by internal & external trainers (e.g Risk Survey, Fire Insurance & RFT, Engineering insurance product, Marine Insurance)
2. A recent training (10/8/15 – 12/8/15) conduct by MNRB (RFT, self-rate, special rate, IAR, risk survey)